

Genetic population structure of three Armillaria species at the landscape scale: a case study from Swiss Pinus mugo forests

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ABSTRACT

Armillaria species are plant pathogens that cause Armillaria root rot and are known to cause mortality of mountain pines (Pinus mugo) in the Swiss National Park in the Central Alps. The identity of isolates and the spatially explicit population structure of the Armillaria species were investigated in a 3.3 km² study area in the Swiss National Park. In total, 242 Armillaria isolates, 205 from wood samples and 37 from epiphytic rhizomorphs, were collected. Species were identified using haploid–diploid pairings and genets were determined using intraspecific somatic incompatibility tests. The population structure differed markedly among the Armillaria species. A. cepistipes and A. borealis mainly occurred as genets of small spatial extent (mean 0.2 ha, and 0.6 ha), whereas A. ostoyae formed significantly larger genets (mean 6.8 ha). The largest A. ostoyae genet extended over approx. 37 ha. Several disease centres associated with Heterobasidion annosum were found to be embedded within large Armillaria genets. The extension of large A. ostoyae genets suggests that forests that occupy the study area have developed in the presence of these Armillaria genets. The finding of large Armillaria genets supports the assumption that large genets occur in areas with cold climate and little precipitation.

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Introduction

Landscape pathology, the interdisciplinary field that links forest pathology and landscape ecology, is attracting increasing interest (Holdenrieder *et al.* 2004; Lundquist & Klopfenstein 2001). To understand the structure and the evolutionary pattern of vegetatively growing organisms, it is important to identify genetically identical units in a population. Numerous studies have been conducted to investigate the genetic population structure of vegetatively growing plants (e.g. Cook 1983) or fungi (e.g. Anderson & Kohn 1995) such as *Armillaria* (e.g. Ferguson *et al.* 2003; Kile 1983; Smith *et al.* 1992; Worrall 1994). Pathogens can reduce plant fitness, cause mortality, and thereby change the structure and composition of plant communities and landscape patterns. At the same time, plant pathogens can facilitate successional processes or help to maintain species diversity (Gilbert 2002). In forest ecosystems, *Armillaria* species are important components both as pathogens and saprotrophs. By means of somatic spread via root contacts or rhizomorphs, *Armillaria* can occupy large areas with genetically identical mycelium (Kile *et al.* 1991). These *Armillaria* genets are known to be inherently territorial, stable, and potentially long-lived, and many represent a relatively stable mosaic in the forest landscape (Bruhn *et al.* 2000;

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Guillaumin & Legrand 2001; Hodnett & Anderson 2000). The influence of *Armillaria* genets on forest dynamics can extend over centuries and even millennia (Ferguson *et al.* 2003; Smith *et al.* 1992). Bruhn *et al.* (2000) called the spatial patterns of *Armillaria* genets the genetic 'memory' of a forest landscape.

Genetically identical units in a population of vegetatively growing organisms are most often referred to as clones or genets. The concept of the genet goes back to Kays and Harper (1974) and was originally applied to plants, and later also to fungi (e.g. Rayner 1991). A fungal genet has been defined as the mycelium that is produced by somatic spread of the fungus following an initial sexual mating event (Anderson & Kohn 1995; Dettman & van der Kamp 2001a; Smith *et al.* 1994). The mycelium needs to be genetically identical, whereas spatial continuity is not a prerequisite for a genet. A genet may be fragmented into several discontinuous patches, so-called ramets (Dettman & van der Kamp 2001a).

Our knowledge about spatial processes in plant pathogens is still limited. One of the major shortcomings is that most earlier studies have described the genetic population structure of pathogens such as Armillaria in areas several hectares in size, whereas only a few focused on larger spatial scales (e.g. Dettman & van der Kamp 2001a; Ferguson et al. 2003; Smith et al. 1992). In the southern Swiss Alps, Prospero et al. (2003) studied the genetic population structure of Armillaria species in three one-hectare plots in managed Norway spruce stands. Seven to nine genets were found per hectare, which is comparable with the average density of Armillaria genets observed in other forest stands in Switzerland (D. Rigling, unpublished). On a twohectare permanent plot in the mountain pine (Pinus mugo subsp. uncinata) forests of the Swiss National Park, Rigling (2001) distinguished five genets of Armillaria, two belonging to A. borealis and three to A. cepistipes. Armillaria is widespread in these forests and beside Heterobasidion annosum causes root disease and mortality of mountain pines (Cherubini et al. 2002; Dobbertin et al. 2001). Tree mortality often occurs in clusters and is associated with slowly expanding disease centres.

The objectives of our study were to: (1) identify the Armillaria species and determine the spatial extent, fragmentation, and potential age of Armillaria genets on a landscape scale in the mountain pine forests of the Swiss National Park; and (2) investigate the relationship between the population structure of Armillaria and the occurrence of disease centres associated with *Heterobasidion* and/or Armillaria. Data are discussed in the context of the history of the study site in the Swiss National Park, where direct human influences have ceased since the foundation of the Park in 1914.

Material and methods

Study area

The Swiss National Park is located in the Engadine in the Central Alps. The Park extends over an area of roughly 172 km², 50 km² of which are covered with forests. Its climate is characterised by an annual mean precipitation of 902 mm and an annual mean temperature of -0.1 °C (MeteoSchweiz; measured at the weather station Buffalora situated on the edge of the Park at 1970 m a.s.l.). During the vegetation period from May

to September, the mean precipitation reaches 484 mm and the mean temperature 7.2 °C. Since the foundation of the Swiss National Park in 1914, traditional management activities such as logging, hunting, and livestock grazing have been excluded from the area.

This study was conducted in the mountain pine forests in the Ofen Pass Valley in the Swiss National Park ($46^{\circ}39'N$ to $46^{\circ}41'N$, $10^{\circ}10'E$ to $10^{\circ}16'E$). The mountain pine forests are found mainly on the south exposed slopes, and extend over an area of approx. 10 km^2 at an altitude between 1800 and 2200 m a.s.l. Two study areas approx. 1.5 km apart were established (Fig 1A), Champlönch in the west (Fig 1B), and Il Fuorn in the east (Fig 1C). The study area Champlönch extends over 123 ha, and Il Fuorn encompasses 207 ha.

Sampling design

In 2003 and 2004, a nested sampling design was applied to determine the occurrence and spatial distribution of Armillaria species and genets within infection centres (>900 m²), among infection centres, and within and among the two study areas. Disease centres were previously delineated on aerial photographs and characterised by less than 20% tree cover and high incidence of mountain pine mortality (M. Bendel, unpublished). In the majority of the 40 disease centres inspected, nine to ten symptomatic or recently dead mountain pines that were found within or at the edge of the disease centre were assessed for root rot fungi (M. Bendel, unpublished). In addition, the forest matrix between the disease centres was searched for Armillaria. For this purpose, the two study areas were divided into a total of 15 sub-areas of similar size (approx. 20 ha). In every sub-area, as many as possible symptomatic or recently dead mountain pines of any height were checked for Armillaria fans during one day. Those trees that showed mycelial fans below the bark at the root collars were sampled. The positions of all trees in disease centres and the forest in-between were determined with GPS (eTrex Summit, Garmin) with an accuracy of <10 m. Of the trees sampled, three main roots were excavated, and one wood core sample was taken from every root at a distance of approx. 20 cm from the stem using an increment borer. Between every root sample, the increment borer was sterilised in 70% ethanol. Depending on the size of the smaller trees or saplings, either their whole root system was dug out or three main roots were sampled as described above. The sample cores were placed in sterile plastic tubes and kept cool until isolation. All wood samples were processed within four days after sampling. When present on the examined roots, epiphytic rhizomorphs were also collected.

Isolations

Three pieces (approx. 1 cm long) of each root sample were surface sterilised in sodium hypochlorite (7 % active chlorine) for 30 s and rinsed twice in sterile, demineralised water for \geq 15 s. The pieces were dried between paper towels and placed on agar plates (90 mm in diameter) containing 20 gl⁻¹ malt extract, 15 gl⁻¹ Bacto Agar, 230 mgl⁻¹ thiabendazole (added in 1 ml concentrated lactic acid, 85–90 %), 100 mgl⁻¹ streptomycin, 50 mgl⁻¹ polymyxin sulphate, and 100 mgl⁻¹ sodic

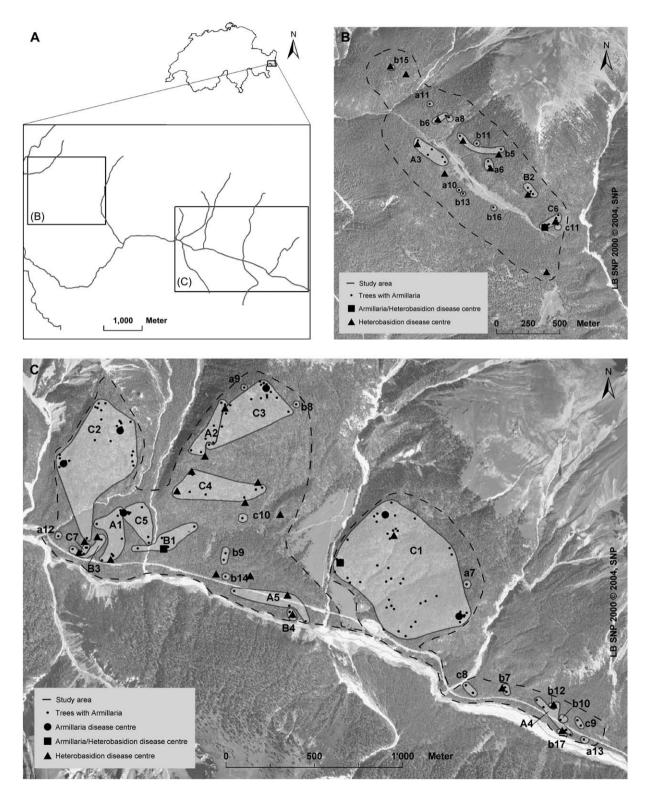


Fig 1 – Location of the study area in Switzerland (A), and spatial distribution of genets of Armillaria ostoyae (c), A. borealis (a), and A. cepistipes (b) in Champlönch (B) and Il Fuorn (C). Putative boundaries are drawn around the genets; all genets are numbered and those marked with capital letters are listed in Table 3. The study area that was inspected for Armillaria is encircled by a dashed line. Location of disease centres (M. Bendel, unpublished) associated with Armillaria, Heterobasidion, or both pathogens are indicated with symbols.

benzylpenicillin (modified from Legrand & Guillaumin 1993). Armillaria was isolated from rhizomorphs as described above for the pieces of wood, except that they were only surface-sterilised for 15–30 seconds. All plates were incubated in the dark at room temperature. After two to four weeks, pure cultures were transferred to malt extract agar (20 gl^{-1} Bacto Agar; 20 gl^{-1} Diamalt).

Delineation of genets and species identification

Following the procedure described by Prospero *et al.* (2003), *Armillaria* isolates were assigned to genets using intraspecific somatic incompatibility, the self–nonself recognition system in basidiomycetes (Worrall 1997). Three to four pairings were done per plate (90 mm in diameter) on Shaw and Roth's agar medium (Harrington *et al.* 1992), and every pairing was repeated once. Positive controls consisted of self-pairings that were repeated once. Two isolates were considered compatible when they merged to a single culture. A line of demarcation between the cultures indicated somatic incompatibility. Ambiguous pairings, which were very rarely observed, were repeated.

To keep the number of somatic incompatibility pairings manageable, a hierarchical design of pairings was adopted. First, if more than one isolate was available from one tree, the isolates were paired among each other. Then, one *Armillaria* isolate from each genet per tree was selected, and paired among each other within the same disease centre. In a third step, one isolate from each genet(s) in a disease centre was randomly chosen and paired with all other genets of the same species within the study area. *Armillaria* isolates collected between the disease centres were first paired with a randomly chosen isolate from each genet in the same study area. In a next step, those isolates that could not be assigned to an already defined genet were paired with each other.

One isolate from each genet was identified to the species level by pairing with haploid tester strains of A. cepistipes, A. borealis, and A. ostoyae (Korhonen 1978). A previous study has shown that the low altitude Armillaria species, A. gallica and A. mellea, do not occur in the mountain pine forest of the Swiss National Park (Rigling 2001). The isolates were paired with three tester strains of each Armillaria species on malt extract agar (20 gl^{-1} Bacto Agar; 20 gl^{-1} diamalt) and the change of the cottonous mycelial type of the tester strains into the crustose mycelial type (Buller phenomenon) was recorded after three to five weeks.

An isolate recovered from a single mountain pine was considered to occupy a circle area of 100 m^2 (radius of 5.6 m) around the tree assuming that the isolate extending via rhizomorphs a little beyond the root system of the infected tree. Polygons were drawn around mountain pines infected with the same genet, using a radius of 5.6 m around the trees. These putative genet boundaries and genet sizes were drawn and calculated in ArcMapTM 8.3 (© ESRI Inc. 1999–2002). To better visualise small genets in Fig 1B–C, genet boundaries were drawn with a radius of approx. 20 m around the infected trees. A genet is regarded as discontinuous or fragmented if its area is separated by intersecting landscape elements such as creeks or roads. Isolates separated by a great distance were not regarded to represent fragmented genets because our sampling intensity at a smaller scale was too low to support this assumption.

Statistical analysis

Differences in genet size were tested using one-way analysis of variance (ANOVA). Before analysis, genet size was log_{10} transformed. Statistical data analysis was performed on R, version 1.9.1 (R Development Core Team 2004).

Results

Armillaria species

We collected 137 Armillaria isolates from 96 trees in 33 disease centres. Seven disease centres did not yield any Armillaria isolates. In the forest matrix between the disease centres, 143 symptomatic or dead mountain pines that showed mycelial fans were found. Isolates of Armillaria were obtained from 105 (72 %) of them. From the total of 242 Armillaria isolates collected (37 isolates from Champlönch; 205 from Il Fuorn), 205 isolates were obtained from roots and 37 from epiphytic rhizomorphs. Of the 201 mountain pines from which Armillaria spp. were isolated, eight were symptomatic but still alive, and 193 were recently dead.

Most of the isolates were recovered from root samples, with A. ostoyae being the most frequent Armillaria species followed by A. cepistipes and A. borealis. A. cepistipes dominated the isolates recovered from rhizomorphs (Table 1). A total of 26 trees yielded more than one isolate, either from different roots or from roots and epiphytic rhizomorphs. On one tree, two different Armillaria species were found: the epiphytic rhizomorphs were from A. cepistipes, while the roots were colonised by A. ostoyae. All other trees yielded isolates of the same Armillaria species and genet.

Armillaria genets

Somatic incompatibility pairings among the Armillaria isolates revealed 11 genets of A. ostoyae, 13 of A. borealis, and 16 of A. cepistipes (Table 2). In the study area of Champlönch, two

Table 1 – Number of trees from which Armillaria ostoyae, A. borealis, or A. cepistipes was isolated from root samples and/or epiphytic rhizomorphs									
Species	Only root	Root and rhizomorphs	Only rhizomorphs	Total					
Armillaria ostoyae	118	5	7	130 (64 %)					
Armillaria borealis	34	2	4	40 (20 %)					
Armillaria cepistipes	16	5	11	32 (16 %)					
Total	168	12	22	202 (100 %) ^a					

a From one tree, A. ostoyae was isolated from the roots, and A. cepistipes from the rhizomorphs. This tree was counted for both species.

Table 2 – Characteristics of Armillaria populations in the
mountain pine forests of the Swiss National Park

Characteristics	Armillaria ostoyae	Armillaria borealis	Armillaria cepistipes
Number of genets Mean genet size (ha)	11 6.8	13 0.6	16 0 2
Total genet area (ha)	75.2	7.9	3.1
Portion of study area colonised (%)	23 %	2 %	1%
Mean (median) distance from pass route (m)	297 (225)	263 (165)	176 (130)

genets of A. ostoyae, five of A. borealis, and seven of A. cepistipes were found, whereas in Il Fuorn, nine genets of A. ostoyae, eight of A. borealis, and nine of A. cepistipes were recovered. A. ostoyae produced the largest genets with a mean size of 6.8 ha, compared with 0.6 ha for A. borealis and 0.2 ha for A. cepistipes. Two A. cepistipes genets were found only as epiphytic rhizomorphs from one tree each (b15 in Fig 1B, b12 in Fig 1C). All other genets were recovered from at least one root sample. The difference in genet size between A. ostoyae and the other two species was statistically significant (oneway ANOVA, testing A. ostoyae against A. borealis and A. cepistipes combined, P = 0.01). The cumulative colonisation area by A. ostoyae, A. borealis, and A. cepistipes was estimated as 23, 2, and 1% in the 330-ha study area (Table 2). Most of the A. ostoyae trees were infected with a few large genets with sizes larger than 4 ha (Table 3). The largest A. ostoyae genet comprised 48 infected mountain pines and extended over a maximum distance of 800 m; it covered an estimated area of 37 ha. In comparison, the size of the largest genet of A. borealis was 2.4 ha, and of A. cepistipes 1.4 ha (Table 3). With very few exceptions, intraspecific somatic incompatibility pairings

yielded unambiguous results. The few ambiguous pairings were repeated and could all be clearly determined.

In five Armillaria disease centres, only one A. ostoyae genet or ramet thereof was found. In one Armillaria disease centre, two genets, one of A. ostoyae (C3) and one of A. borealis (A2), were recovered (the A. ostoyae genet was isolated from five trees, and the A. borealis genet from one tree). The largest Armillaria genets encompassed several disease centres, many of which were predominantly occupied by Heterobasidion (Table 3, Fig 1B–C).

Discussion

Spatial distribution of genets

Our study of the Armillaria population on a large spatial scale (330 ha) in the mountain pine forests of the Swiss National Park yielded a mosaic of genets involving three Armillaria species. Relatively small genets prevail in Champlönch and in the lower elevation sites in Il Fuorn, whereas larger genets occur in Il Fuorn on the slopes. The largest genet is formed by A. ostoyae, and extends over approx. 37 ha. To our knowledge, this is the largest Armillaria genet known in Europe. A. ostoyae genets of approximate size have been reported, e.g. by Dettman & van der Kamp (2001a) from Canada (1-16 ha). Larger A. ostoyae genets (95–965 ha) have been found in the Western United States (Ferguson et al. 2003). However, depending on the study site and the management intensity, A. ostoyae may also form smaller genets (e.g. Guillaumin & Legrand 2001; Legrand et al. 1996; Prospero et al. 2003; Rishbeth 1991; Rizzo et al. 1995).

In our study area, genet sizes varied considerably between A. ostoyae and the two other Armillaria species. Assuming

Table 3 – Characteristics of the largest Armillaria genets ($n = 16$) that were found in the mountain pine forests of the Swiss National Park ^a									
Genet	Armillaria species	No. of trees	Max. extent (m) ^b	Size (ha)	Number of disease centres within genet ^c				
					А	Н	A & H		
C1	A. ostoyae	48	800	37.25	2	1	1		
C2	A. ostoyae	24	770	17.49	2	1	-		
C3	A. ostoyae	19	480	7.77	1	1	-		
C4	A. ostoyae	11	490	4.24	-	3	-		
C5	A. ostoyae	10	215	1.69	1	-	-		
C6	A. ostoyae	8	150	6.51	-	1	1		
C7	A. ostoyae	4	40	0.08	-	1	-		
A1	A. borealis	8	310	2.41	1	1	-		
A2	A. borealis	6	320	1.78	-	2	-		
A3	A. borealis	6	275	1.64	-	1	-		
A4	A. borealis	6	275	0.66	-	2	-		
A5	A. borealis	4	445	1.29	-	1	-		
B1	A. cepistipes	6	370	1.41	-	-	1		
B2	A. cepistipes	4	65	0.16	-	1	-		
B3	A. cepistipes	3	175	0.35	-	3	-		
B4	A. cepistipes	3	35	0.05	-	1	-		

a Number of genets that were recovered from one (or two) trees: A. ostoyae: 2 (2); A. borealis: 7 (1); A. cepistipes: 7 (5).

b Measured between most distant collection points.

c Disease centre associated with Armillaria (A), Heterobasidion (H), and both fungi (A & H).

a similar rate of genet expansion, this would imply that the large A. ostoyae genets have been established a long time before most of the genets of the other two species. Differences among the Armillaria species in the lifespan or the rate of genet expansion could also explain the different sizes of the genets. Fruiting bodies of Armillaria were rarely observed in our study area (Favre 1960). Thus, both limited fruiting body production and unfavourable conditions for basidiospore establishment could account for the presence of large Armillaria genets in our study area. Our finding of large genets supports the hypothesis that in dry and/or cold areas mainly large Armillaria genets can develop because fruiting bodies are rarely produced, while small Armillaria genets predominate in moist and warm areas where fruiting is more frequent (e.g. Anderson et al. 1979; Rizzo & Harrington 1993; Worrall 1994).

Generally, new Armillaria genets arise through sexual reproduction after formation of fruiting bodies, i.e. when two haploid basidiospores with compatible mating-type alleles mate to form a secondary, diploid mycelium or genet (Guillaumin et al. 1991). However, little is known about the suitable conditions and the substrate required for basidiospore and genet establishment (Rishbeth 1988). It is often assumed that the appearance of new Armillaria genets is favoured if the forest is disturbed, e.g. by management activities that create fresh stumps where new Armillaria genets can establish (Guillaumin & Legrand 2001). In our study area, felling of trees is forbidden since the foundation of the Park in 1914. However, according to historical records dating back to the 14th century, the forests in this area have intensively been used for fuel and timber before that time (Parolini 1995). This was probably particularly high in the areas that were best accessible close to the pass routes. The felling of trees until the early 1900s most likely has favoured Armillaria species to establish new, still relatively small genets in the forest.

In this study, the number of trees from which Armillaria was isolated appears to be adequate to determine the genetic population structure of Armillaria species on the landscape scale. Nevertheless, small genets were certainly underrepresented in our study, and more detailed sampling most likely would have yielded a higher number of small genets. Also, somatic incompatibility has been reported to be in general an efficient and reliable technique to delineate Armillaria genets, but it has its limitations (Dettman & van der Kamp 2001a; Guillaumin et al. 1996; Rizzo & Harrington 1993; Smith et al. 1994). It was reported that approx. half of all pairings with sib-related isolates do not form a line of demarcation using somatic incompatibility tests (Kile 1983). Thus, with the method applied in our study, it cannot definitively be ruled out that some large Armillaria genets comprise sib-related smaller genets.

Fragmentation of genets

In Il Fuorn, two genets, one of A. ostoyae (C2) and one of A. cepistipes (B1), are discontinuous and extend over creek beds (Fig 1C). As both creeks are part of an alluvial fan, we assume that the genets expanded in times when the areas have not been separated by the creeks yet. After the creeks changed their directions, the genets were cut into discontinuous ramets. Along the present pass route (an asphalted main road

approx. 8 m wide with cleared strip several metres wide on both sides of the road), three genets (A4, A5, and b10) are also dissected by the road into ramets, indicating that the genets have probably occupied the area before the road was built. However, we cannot rule out that colonised wood has been displaced and the genets became established on the other side of the road or creek.

Age of Armillaria genets

The age of large Armillaria genets can be estimated only roughly using known rates of spread. In north temperate countries, the rates of spread for different pathogenic Armillaria species are comparable, while in warmer climates the rates are often several times greater (Peet et al. 1996). In north temperate areas, different rates of spread of Armillaria have been reported, varying between 0.2 m y^{-1} and 1.3 m y^{-1} (Peet et al. 1996; Shaw & Roth 1976; Smith et al. 1992; van der Kamp 1993). A relatively low rate of spread (0.22 m y^{-1}) was described by van der Kamp (1993) for an A. ostoyae genet in the central interior of British Columbia. The author suggested that the relatively cold climate accounted for this low rate of spread. As the site in the present study is also characterised by low temperatures and, compared with most sites in the Alps at this altitude, little precipitation, we assume that the rate of spread of Armillaria at this site is relatively low. Assuming a radial spread from the centre of genets of 0.2 m y^{-1} , the age of the largest A. ostoyae genet would be about 2000 y. However, it is possible that the age of 2000 y is even underestimated because this particular A. ostoyae genet is limited on three sides by deep creek beds and on one side by the timberline. The estimates of the genet age imply the association between Armillaria and the mountain pine forests studied being at least several hundred years but probably several millennia old.

The smaller dimensions of A. borealis and A. cepistipes genets in this study do not necessarily imply that they are younger than the larger A. ostoyae genets. Generally, the assumption that large genets are older than small ones does not have to be true, as outlined by Worrall (1994) and Dettman and van der Kamp (2001b). Old genets may be small either because their further spread was inhibited or because they represent remnants of old, formerly large genets.

Spatial distribution of Armillaria genets in relation to disease centres

All Armillaria disease centres (M. Bendel, unpublished) were located within A. ostoyae genets (except for one tree in an Armillaria disease centre that was infected with A. borealis). Shaw and Roth (1976) reported that distinct Armillaria genets can encompass several disease centres or small patches of dead trees. However, the forest between the disease centres was not sampled in their study. Our results showed that the same Armillaria genet that is active in different distinct disease centres is also found in the forest between these centres. This indicates that the inoculum potential of Armillaria genets varies in space and most likely in time.

Most Armillaria genets also encompass disease centres predominantly occupied by *Heterobasidion annosum*. The occurrence of Heterobasidion disease centres within A. *borealis* and A. *cepistipes* genets supports the notion of these Armillaria species to act mainly as saprotrophs or weak parasites (Guillaumin et al. 1993), whereas *Heterobasidion* is known as a serious pathogen that can infect and kill healthy conifers (Hodges 1969). The occurrence of Heterobasidion disease centres within A. *ostoyae* genets may indicate that Armillaria disease varies in space and time allowing *Heterobasidion* to establish and spread within large A. *ostoyae* genets. This pattern may also be observed because *Heterobasidion* might be a more aggressive parasite on *Pinus mugo* than A. *ostoyae*.

In conclusion, a mosaic of *Armillaria* genets, with the pathogenic A. ostoyae forming the largest genets, were found to occur in these relatively dry and cold mountain pine forests in the Alps. One A. ostoyae genet is at least 2000-y-old. The occurrence of Heterobasidion disease centres within large *Armillaria* genets suggests a dynamic interaction between these two root rot pathogens in the study area.

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